

# Severe and Disabling Mental Illness (SDMI) Waiver

Monthly Provider Meeting

Monday, August 26, 2024, Noon



DEPARTMENT OF  
**PUBLIC HEALTH &  
HUMAN SERVICES**

# SDMI Communications



DEPARTMENT OF  
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# SDMI Provider Monthly Calls

The contact information found in Conduent's system is what SDMI uses to build our contact list. Please make sure your email is up to date with Conduent.



# Montana Medicaid Provider Website

<https://medicaidprovider.mt.gov/88>

## Severe Disabling Mental Illness

[Prior Authorization](#)

[Forms](#)

[Claim Jumper Newsletters](#)

Provider Manuals



Medicaid Rules and Regulations



Fee Schedules – HCBS for Adults with Severe Disabling Mental Illness (SDMI)



Provider Notices



Other Resources



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# Montana Medicaid Provider Website

<https://medicaidprovider.mt.gov/88>

## Provider Manuals

### [General Information for Providers](#)

Medicaid manual with general information for all provider types.

### [SDMI HCBS Waiver Manual](#)

This link brings you to the Manual on the Department website.



# Montana Medicaid Provider Website

<https://medicaidprovider.mt.gov/88>

## Montana Medicaid - Fee Schedule Home and Community Based Services (HCBS) for Adults with Severe Disabling Mental Illness (SDMI) Effective July 1, 2024

**Description-** Procedure code short description. You must refer to the appropriate official CPT or HCPCS coding manual for complete definitions in order to assure correct coding.

**Modifier – SDMI** Home and Community Based Services procedure codes must be followed by a HD modifier.

Other modifiers to follow after HD modifier:

TE- nurse supervision/oversight must be used with procedure code T1019 (self-directed)

CG-service provided by a legally responsible person

**Notes-** Prior Authorization is required on all services listed within the HCBS SDMI fee schedule excluding H0032 Case Management.

\* Nursing Facility Medicaid rate can be found at:

<https://medicaidprovider.mt.gov/26>

Montana Medicaid – Fee Schedule -Home and Community Based Services – SDMI Waiver



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<https://medicaidprovider.mt.gov/88>

## Provider Notices

2024

07/29/2024 [Prior Authorization Requirements When a Member Has Third Party Liability](#)

06/28/2024 [January 1, 2024 and July 1, 2024 Fee Schedule Updates](#)

06/18/2024 [DEA Number Required for Prescribers REVISED](#)

06/14/2024 [Electronic Visit Verification Full Compliance Deadline](#)

06/05/2024 [Implementation of New Home and Community Based Services Provider Portal](#)

05/21/2024 [DEA Number Required for Prescribers](#)

05/01/2024 [Paperwork Attachments Submission Timing for Electronic Claims](#)

05/01/2024 [Eligibility Inquiry and Service Type Code in the MATH Portal](#)

04/19/2024 [Changes Regarding Opioid Prior Authorization and Medication for Opioid Use Disorder](#)

03/27/2024 [HHS Letter to Healthcare Providers](#)



# Montana Medicaid Claim Jumper

<https://medicaidprovider.mt.gov/cjnewsletters>

← → ↻ 📄 medicaidprovider.mt.gov/cjnewsletters

**MONTANA.GOV**  
OFFICIAL STATE WEBSITE

Recent Website Posts

Top 15 Claims Denials

[Volume XXXIX Issue 3 - March 2024](#)

SDMI Claim Submission and Timely Filing

The Importance of Effective Dates

Hospital Facility Utilization Fee 2023

Claim Adjustments

Recent Website Posts

Top 15 Claims Denials



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# SDMI Administrative Rules of Montana

<https://rules.mt.gov/browse/collections/aec52c46-128e-4279-9068-8af5d5432d74/sections/343c9df6-7271-46ee-877a-2bdbbeb84c908>

SDMI Administrative Rules of Montana are in the process of being updated to reflect the recently approved waiver amendment changes. These changes impact how and when you deliver services.



# SDMI Administrative Rules of Montana

<https://rules.mt.gov/browse/collections/aec52c46-128e-4279-9068-8af5d5432d74/sections/343c9df6-7271-46ee-877a-2bdbeb84c908>

← → ↻ rules.mt.gov/browse/collections/aec52c46-128e-4279-9068-8af5d5432d74/sections/89846f95-57ba-41af-b48b-6ce822d9fb87

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Administrative Rules of Montana Montana Administrative Register

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☐ Subchapter 37.90.4 Home and Community-Based Services Waiver for Adults With Severe and Disabling Mental Illness

## Subchapter 37.90.4 Home and Community-Based Services Waiver for Adults With Severe and Disabling Mental Illness

- 📄 **37.90.401** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: FEDERAL AUTHORIZATION AND STATE ADMINISTRATION
- 📄 **37.90.402** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: THE PROVISION OF SERVICES
- 📄 **37.90.403** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: DEFINITIONS
- 📄 **37.90.406** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: PROVIDER REQUIREMENTS
- 📄 **37.90.408** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: REIMBURSEMENT
- 📄 **37.90.409** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: SEVERE AND DISABLING MENTAL ILLNESS CRITERIA
- 📄 **37.90.410** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: ELIGIBILITY AND SELECTION
- 📄 **37.90.412** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: PERSON-CENTERED RECOVERY PLAN
- 📄 **37.90.413** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: COST OF PERSON-CENTERED RECOVERY PLAN
- 📄 **37.90.414** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: ENVIRONMENTAL ACCESSIBILITY ADAPTATIONS
- 📄 **37.90.415** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: COMMUNITY TRANSITION SERVICES
- 📄 **37.90.416** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: PAIN AND SYMPTOM MANAGEMENT
- 📄 **37.90.417** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: HEALTH AND WELLNESS
- 📄 **37.90.418** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: CONSULTATIVE CLINICAL AND THERAPEUTIC SERVICES
- 📄 **37.90.419** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: HOMEMAKER CHORE
- 📄 **37.90.420** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: NOTICE AND FAIR HEARING
- 📄 **37.90.425** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: CASE MANAGEMENT
- 📄 **37.90.426** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: MEALS
- 📄 **37.90.428** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE DISABLING MENTAL ILLNESS: ADULT RESIDENTIAL CARE, REQUIREMENTS (REPEALED)
- 📄 **37.90.429** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE DISABLING MENTAL ILLNESS: SUPPORTED LIVING, REQUIREMENTS (REPEALED)
- 📄 **37.90.430** HOME AND COMMUNITY-BASED SERVICES FOR ADULTS WITH SEVERE AND DISABLING MENTAL ILLNESS: ADULT DAY HEALTH



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An SDMI provider is both a Medicaid provider and an SDMI provider and subject to both General Medicaid Provider and SDMI administrative rules of Montana.

<https://rules.mt.gov/browse/collections/aec52c46-128e-4279-9068-8af5d5432d74/sections/04d448ca-3f59-4354-8b02-89d168b1e0ac>

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**GENERAL MEDICAID SERVICES**

- Subchapter 37.85.1 Montana Medicaid Provider Fee Schedules
- Subchapter 37.85.2 Miscellaneous
- Subchapter 37.85.4 Provider Requirements**
- Subchapter 37.85.5 Provider Sanctions
- Subchapter 37.85.9 Physician-Administered Drugs
- Subchapter 37.85.11 Montana Medicaid Provider Incentive Program for Electronic Healthcare Records

### Subchapter 37.85.4 Provider Requirements

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- 37.85.402** PROVIDER ENROLLMENT AND AGREEMENTS
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- 37.85.406** BILLING, REIMBURSEMENT, CLAIMS PROCESSING, AND PAYMENT
- 37.85.407** THIRD PARTY LIABILITY
- 37.85.410** DETERMINATION OF MEDICAL NECESSITY
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- 37.85.413** LIMITATIONS ON CODING ADVICE
- 37.85.414** MAINTENANCE OF RECORDS AND AUDITING
- 37.85.415** MEDICAL ASSISTANCE MEDICAID PAYMENT
- 37.85.416** STATISTICAL SAMPLING AUDITS



# SDMI Policy Manual

<https://dphhs.mt.gov/BHDD/mentalhealthservices/SDMI/SDMIHCBSWaiverManual>

## Behavioral Health and Developmental Disabilities Division

### Severe and Disabling Mental Illness, Home and Community Based Services Waiver Manual, Effective 7/1/2020

*Printing the manual material found at this website for long-term use is not advisable. Department Policy material is updated periodically and it is the responsibility of the users to check and make sure that the policy they are researching or applying has the correct effective date for their circumstances. [State Website Disclaimer](#).*

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Section/Subsection	Title/Content	Issued/Revised
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# CMS' Settings Rule – State Transition Plan

## What you need to know?

- Visit the Department's transition website for more information. The transition webpage is the central hub for information on the transition to fully compliant HCBS settings. It will include stakeholder communications, changes to the transition plan as it is revised, finalized results of onsite assessments and remediation status.

<https://dphhs.mt.gov/hcbs>

- Review the Provider Self-Assessment form for targeted questions about Settings Rule compliance.

<https://dphhs.mt.gov/assets/hcbs/ProviderSelfAssessment.pdf>

## What does the Settings Rule mean for you?

- State analysis of provider self-assessments and reviews of services to evaluate for compliance.

# Electronic Visit Verification

## <https://dphhs.mt.gov/SLTC/EVV>

DPHHS is offering one-time incentive payments to recruit employees at Montana's state-run health care facilities. For more information go to [Work4DPHHS.com](https://Work4DPHHS.com)

[Senior and Long Term Care](#) / [Electronic Visit Verification](#)

### Need Assistance with Mobile Caregiver+

Reach out to our call center at:

(833) 483-5587 - Representatives are available from 7am to 6pm Mountain Standard  
Time

or [Create a Support Ticket](#)

EVV Provider Full Compliance is required as of 7/1/24. This means that all claims with EVV codes are required to have a compliant EVV record and be submitted through the Mobile Caregiver+ solution. Claims submitted without EVV data and/or through Mobile Caregiver+ will be denied for date of service 7/1/24 and beyond.

## Electronic Visit Verification (EVV)

The Department of Public Health and Human Services (DPHHS) will acquire an EVV services component separately from the overall care management solution to support personal care services (PCS) and home health care services (HHCS) as well as other home and community-based services determined to benefit from the mandates of Section 12006 of the 21st Century



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