

## MEDICAID CASELOAD PROJECTIONS – FEBRUARY UPDATE

### 2024/2025 Medicaid Caseload February Update

### Summary:

The Medicaid program provides health care coverage to over 300,000 low-income Montanans. Providers serving Medicaid enrollees are reimbursed for covered services billed to the Department of Public Health and Human Services (department). Present law change packages for projected caseload changes reflect an anticipated change in utilization based on several assumptions regarding utilization informed by existing experience.

### Changes By Provider Type – Traditional Medicaid

Summary Category	Division	SFY 2022	SFY 2023	SFY2023	SFY 2024	SFY 2025	SFY 2024	SFY 2025	2024	2025
		(as accrued)	Base	(As projected)	Projections EPP	Projections EPP	Projections FEB Update	Projections Feb Update	Projected Change	Projected Change
Hospital Services	HRD	\$ 250,881,263	\$ 236,120,790	\$ 274,485,925	\$ 267,347,958	\$ 269,405,077	\$ 276,570,430	\$ 282,876,413	\$ 9,222,471	\$ 13,471,335
Physician and Professional Services	HRD	\$ 101,135,578	\$ 93,124,354	\$ 109,823,803	\$ 111,752,858	\$ 115,858,818	\$ 111,405,276	\$ 114,816,860	\$ (347,582)	\$ (1,041,958)
Pharmacy and Rebates	HRD	\$ 59,218,091	\$ 52,900,767	\$ 69,364,611	\$ 72,225,703	\$ 74,168,819	\$ 69,718,498	\$ 72,394,168	\$ (2,507,205)	\$ (1,774,650)
Dental	HRD	\$ 49,956,332	\$ 43,839,668	\$ 56,603,392	\$ 52,249,908	\$ 50,453,152	\$ 54,379,507	\$ 55,150,615	\$ 2,129,599	\$ 4,697,463
Health Centers and Clinics	HRD	\$ 37,252,905	\$ 41,651,391	\$ 42,023,407	\$ 42,841,587	\$ 44,317,327	\$ 41,418,978	\$ 42,585,557	\$ (1,422,609)	\$ (1,731,770)
Medical Equipment and Supplies	HRD	\$ 21,760,362	\$ 24,167,850	\$ 24,339,098	\$ 24,416,666	\$ 24,982,755	\$ 23,783,530	\$ 23,297,810	\$ (633,135)	\$ (1,684,946)
Laboratory and Imaging Services	HRD	\$ 6,633,388	\$ 26,212,534	\$ 6,835,550	\$ 7,659,977	\$ 8,004,326	\$ 7,049,373	\$ 7,266,889	\$ (610,604)	\$ (737,437)
Medical Transportation	HRD	\$ 8,427,546	\$ 9,661,106	\$ 9,084,711	\$ 9,527,877	\$ 9,848,391	\$ 9,026,660	\$ 9,138,127	\$ (501,217)	\$ (710,264)
Other Services	HRD	\$ 2,274,519	\$ 2,736,535	\$ 2,744,217	\$ 2,637,453	\$ 2,764,281	\$ 2,900,590	\$ 3,049,225	\$ 263,137	\$ 284,944
Nursing Facility	SLTC	\$ 143,257,588	\$ 168,878,746	\$ 147,631,864	\$ 163,210,681	\$ 172,359,264	\$ 162,907,187	\$ 172,063,403	\$ (303,493)	\$ (295,861)
Home and Community Based - Other Services	SLTC	\$ 4,216,351	\$ 9,540,704	\$ 5,051,780	\$ 6,594,934	\$ 6,675,342	\$ 7,011,904	\$ 7,090,364	\$ 416,970	\$ 415,022
Home and Community Based - Community First Choice	SLTC	\$ 46,942,744	\$ 50,481,096	\$ 49,809,265	\$ 51,457,682	\$ 52,550,461	\$ 51,457,682	\$ 52,550,461	\$ -	\$ -
Home and Community Based - Big Sky Waiver	SLTC	\$ 53,900,811	\$ 61,577,959	\$ 59,425,919	\$ 61,615,072	\$ 63,128,783	\$ 60,730,783	\$ 61,881,115	\$ (884,289)	\$ (1,247,668)
Care and Case Management	BHDD	\$ 15,393,614	\$ 18,316,805	\$ 17,370,512	\$ 17,383,044	\$ 17,784,841	\$ 17,521,704	\$ 18,086,905	\$ 138,660	\$ 302,064
Substance Use Disorder Services	BHDD	\$ 3,723,210	\$ 3,624,305	\$ 4,724,772	\$ 5,069,254	\$ 5,546,702	\$ 4,889,565	\$ 4,992,246	\$ (179,689)	\$ (554,456)
Mental Health Services	BHDD	\$ 115,093,686	\$ 156,576,854	\$ 128,836,924	\$ 138,705,048	\$ 145,410,379	\$ 137,049,063	\$ 144,937,630	\$ (1,655,985)	\$ (472,749)
Mental Health Services - HEART Waiver	BHDD	\$ -	\$ -	\$ 3,112,109	\$ 4,956,395	\$ 4,956,395	\$ 7,349,542	\$ 7,521,080	\$ 2,393,147	\$ 2,564,685
Home and Community Based - SDMI Waiver	BHDD	\$ 13,365,868	\$ 19,263,323	\$ 18,288,373	\$ 16,975,152	\$ 18,333,164	\$ 19,690,148	\$ 21,265,360	\$ 2,714,996	\$ 2,932,196
Mental Health Services - HIFA Waiver	BHDD	\$ 6,439,269	\$ 9,264,742	\$ 7,187,253	\$ 7,447,997	\$ 7,676,380	\$ 7,311,475	\$ 7,535,672	\$ (136,521)	\$ (140,708)
Developmental Disability Services	BHDD	\$ 1,069,838	\$ 1,776,679	\$ 1,599,701	\$ 2,449,631	\$ 2,608,905	\$ 1,713,214	\$ 1,824,607	\$ (736,416)	\$ (784,298)
Home and Community Based - DD Waiver	BHDD	\$ 118,063,323	\$ 150,986,531	\$ 136,527,929	\$ 136,838,057	\$ 139,831,640	\$ 137,384,956	\$ 140,286,560	\$ 546,899	\$ 454,920
Indian and Tribal Health Services	HRD									
School Based - Physical Health	BHDD	\$ 4,351,030	\$ 4,799,131	\$ 5,084,599	\$ 5,778,905	\$ 5,998,503	\$ 5,746,101	\$ 5,964,453	\$ (32,804)	\$ (34,051)
School Based - Mental Health	SLTC	\$ 20,499,175	\$ 44,480,849	\$ 20,589,329	\$ 15,843,658	\$ 17,394,752	\$ 15,843,658	\$ 17,394,752	\$ -	\$ -
Medicare Buy-In	HRD	\$ 52,131,752	\$ 56,848,441	\$ 59,587,257	\$ 65,970,886	\$ 71,806,223	\$ 61,162,507	\$ 64,978,755	\$ (4,808,379)	\$ (6,827,468)
CHIP	HRD	\$ -	\$ -	\$ 466	\$ -	\$ -	\$ 546	\$ 546	\$ 546	\$ 546
Inspect Normally Nothing		\$ 78,424	\$ -	\$ 52,944	\$ -	\$ -	\$ 56,048	\$ 56,048	\$ 56,048	\$ 56,048
<b>Total</b>		<b>\$ 1,136,066,668</b>	<b>\$ 1,286,831,160</b>	<b>\$ 1,260,185,709</b>	<b>\$ 1,290,956,381</b>	<b>\$ 1,331,864,678</b>	<b>\$ 1,294,078,925</b>	<b>\$ 1,339,002,617</b>	<b>\$ 3,122,545</b>	<b>\$ 7,137,938</b>

**Changes By Division and Fund**

Subprogram	Division	Fund TYPE	AUG/NOV	Feb Update	AUG/NOV	Feb Update	
Medicaid	BHDD	1	\$96,094,746	\$95,828,100	\$99,917,556	\$98,343,262	
		2	\$19,936,205	\$21,286,223	\$19,423,899	\$22,455,662	
		3	\$225,280,622	\$227,205,137	\$236,174,076	\$238,778,674	
		<b>TOTAL</b>		<b>\$341,311,573</b>	<b>\$344,319,459</b>	<b>\$355,515,531</b>	<b>\$359,577,598</b>
	HRD	1	\$197,775,842	\$196,276,789	\$192,103,247	\$191,948,838	
		2	\$59,822,661	\$61,650,751	\$70,161,355	\$71,978,809	
		3	\$409,167,937	\$409,724,369	\$419,370,697	\$421,915,030	
		<b>TOTAL</b>		<b>\$666,766,440</b>	<b>\$667,651,909</b>	<b>\$681,635,299</b>	<b>\$685,842,677</b>
	SLTC	1	\$65,891,666	\$65,673,471	\$69,442,539	\$69,096,197	
		2	\$32,472,323	\$32,472,323	\$32,462,343	\$32,462,343	
		3	\$184,514,379	\$183,961,762	\$192,808,967	\$192,023,802	
		<b>TOTAL</b>		<b>\$282,878,368</b>	<b>\$282,107,556</b>	<b>\$294,713,849</b>	<b>\$293,582,342</b>
<b>Medicaid Total</b>			<b>\$1,290,956,381</b>	<b>\$1,294,078,925</b>	<b>\$1,331,864,678</b>	<b>\$1,339,002,617</b>	

Medicaid	FY 2024	FY 2025
General Fund	(\$1,983,894)	(\$2,075,045)
State Special	\$3,178,108	\$4,849,217
Federal Funds	\$1,928,330	\$4,363,766
<b>TOTAL</b>	<b>\$3,122,544</b>	<b>\$7,137,938</b>

Projected Change Funded			FY 2024	FY 2025
Medicaid	10	1	(\$266,646)	(\$1,574,294)
		2	\$1,350,018	\$3,031,763
		3	\$1,924,515	\$2,604,598
		<b>10 Total</b>	<b>\$3,007,886</b>	<b>\$4,062,067</b>
	11	1	(\$1,499,053)	(\$154,409)
		2	\$1,828,090	\$1,817,454
		3	\$556,432	\$2,544,333
		<b>11 Total</b>	<b>\$885,469</b>	<b>\$4,207,378</b>
	22	1	(\$218,195)	(\$346,342)
2		\$0	\$0	
3		(\$552,617)	(\$785,165)	
	<b>22 Total</b>	<b>(\$770,812)</b>	<b>(\$1,131,507)</b>	
<b>Medicaid Total</b>			<b>\$3,122,544</b>	<b>\$7,137,938</b>

### Changes By Provider Type – Expanded Medicaid

Summary Category	Division	SFY 2022	(as	SFY 2023	SFY2023	SFY 2024	SFY 2025	SFY 2024	SFY 2025	2024	2025
		accrued)	Base	(As projected)	Projections	Projections	Projections	Projections	Projected	Projected	
					EPP	EPP	FEB Update	Feb Update	Change	Change	
Hospital Services	HRD	\$ 533,874,469	\$	462,888,018	\$ 538,212,227	\$ 537,525,849	\$ 536,222,133	\$ 521,785,100	\$ 529,017,961	\$ (15,740,749)	\$ (7,204,172)
Physician and Professional Services	HRD	\$ 105,390,988	\$	86,915,049	\$ 103,800,326	\$ 104,842,348	\$ 101,126,900	\$ 95,055,663	\$ 98,782,325	\$ (9,786,685)	\$ (2,344,576)
Pharmacy and Rebates	HRD	\$ 101,412,631	\$	67,751,722	\$ 114,779,839	\$ 115,009,192	\$ 120,224,025	\$ 116,260,995	\$ 121,165,022	\$ 1,251,803	\$ 940,997
Dental	HRD	\$ 20,833,475	\$	14,894,411	\$ 21,844,177	\$ 20,871,712	\$ 20,674,736	\$ 19,598,920	\$ 21,176,057	\$ (1,272,792)	\$ 501,321
Health Centers and Clinics	HRD	\$ 39,747,650	\$	43,892,971	\$ 42,888,211	\$ 42,053,433	\$ 43,009,446	\$ 45,194,934	\$ 45,866,741	\$ 3,141,501	\$ 2,857,294
Medical Equipment and Supplies	HRD	\$ 12,326,223	\$	7,715,616	\$ 13,505,130	\$ 12,392,263	\$ 12,018,812	\$ 12,216,319	\$ 13,445,011	\$ (175,945)	\$ 1,426,199
Laboratory and Imaging Services	HRD	\$ 18,586,617	\$	12,512,223	\$ 18,810,992	\$ 19,000,662	\$ 19,151,232	\$ 18,551,577	\$ 19,535,811	\$ (449,084)	\$ 384,579
Medical Transportation	HRD	\$ 8,248,842	\$	5,133,800	\$ 7,770,536	\$ 9,452,805	\$ 10,086,143	\$ 6,778,749	\$ 6,778,791	\$ (2,674,056)	\$ (3,307,353)
Other Services	HRD	\$ 1,077,087	\$	1,022,571	\$ 994,427	\$ 1,115,405	\$ 1,131,185	\$ 993,992	\$ 1,013,650	\$ (121,413)	\$ (117,535)
Nursing Facility	SLTC	\$ 6,815,955	\$	7,116,618	\$ 7,055,192	\$ 6,854,380	\$ 6,874,901	\$ 7,877,852	\$ 7,903,892	\$ 1,023,472	\$ 1,028,992
Home and Community Based - Other Services	SLTC	\$ 1,795,381	\$	1,804,780	\$ 1,959,261	\$ 2,011,152	\$ 2,120,264	\$ 1,854,953	\$ 1,952,837	\$ (156,199)	\$ (167,427)
Home and Community Based - Community First Choice	SLTC	\$ 3,007,049	\$	764,143	\$ 3,622,470	\$ 3,048,562	\$ 2,936,889	\$ 3,048,562	\$ 2,936,889	\$ -	\$ -
Home and Community Based - Big Sky Waiver	SLTC	\$ 195,534	\$	56,543	\$ 178,509	\$ 237,464	\$ 251,850	\$ 241,454	\$ 256,438	\$ 3,989	\$ 4,588
Care and Case Management	BHDD	\$ 6,650,773	\$	4,952,584	\$ 6,963,737	\$ 6,099,648	\$ 5,626,756	\$ 6,107,935	\$ 6,754,591	\$ 8,287	\$ 1,127,835
Substance Use Disorder Services	BHDD	\$ 17,137,656	\$	17,165,925	\$ 18,163,555	\$ 19,698,309	\$ 20,807,715	\$ 18,174,746	\$ 19,198,345	\$ (1,523,563)	\$ (1,609,370)
Mental Health Services	BHDD	\$ 61,746,230	\$	68,026,805	\$ 64,488,098	\$ 64,606,623	\$ 65,176,866	\$ 62,757,474	\$ 63,148,559	\$ (1,849,149)	\$ (2,028,307)
Home and Community Based - SDMI Waiver	BHDD	\$ -	\$	21,006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Mental Health Services - HEART Waiver	BHDD	\$ -	\$	-	\$ 3,805,219	\$ 17,498,450	\$ 17,498,450	\$ 11,862,696	\$ 12,119,950	\$ (5,635,754)	\$ (5,378,500)
Developmental Disability Services	BHDD	\$ -	\$	-	\$ -	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ -	\$ -
Home and Community Based - DD Waiver	BHDD	\$ -	\$	-	\$ -	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ -	\$ -
Indian and Tribal Health Services	HRD	\$ 80,971,702	\$	54,311,466	\$ 90,021,282	\$ 87,941,460	\$ 88,916,252	\$ 90,364,543	\$ 95,633,313	\$ 2,423,084	\$ 6,717,061
School Based - Physical Health	HRD	\$ 557	\$	7,421	\$ -	\$ 557	\$ 557	\$ 279	\$ 279	\$ (278)	\$ (278)
School Based - Mental Health	BHDD	\$ 1	\$	5,452	\$ -	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ -	\$ -
<b>Total</b>		<b>\$ 1,019,818,820</b>	<b>\$</b>	<b>856,959,124</b>	<b>\$ 1,058,863,186</b>	<b>\$ 1,070,263,273</b>	<b>\$ 1,073,858,113</b>	<b>\$ 1,038,729,741</b>	<b>\$ 1,066,689,463</b>	<b>\$ (31,533,532)</b>	<b>\$ (7,168,651)</b>

**Changes By Division and Fund**

Subprogram	Division	FT	AUG/NOV	Feb Update	AUG/NOV	Feb Update
Expansion	10	1	\$8,727,077	\$7,826,484	\$8,898,977	\$7,997,621
		2	\$1,749,845	\$1,749,845	\$1,749,845	\$1,749,845
		3	\$92,555,298	\$84,449,956	\$94,102,397	\$85,990,187
	<b>10 Total</b>		<b>\$103,032,220</b>	<b>\$94,026,285</b>	<b>\$104,751,219</b>	<b>\$95,737,653</b>
	11	1	\$31,766,449	\$29,184,310	\$31,853,319	\$31,279,545
		2	\$54,991,517	\$54,991,517	\$54,991,517	\$54,991,517
		3	\$868,321,530	\$847,504,810	\$870,078,156	\$871,630,690
	<b>11 Total</b>		<b>\$955,079,496</b>	<b>\$931,680,637</b>	<b>\$956,922,992</b>	<b>\$957,901,752</b>
	22	1	\$977,343	\$1,064,470	\$987,278	\$1,073,893
		3	\$11,174,216	\$11,958,353	\$11,196,626	\$11,976,165
	<b>22 Total</b>		<b>\$12,151,559</b>	<b>\$13,022,823</b>	<b>\$12,183,904</b>	<b>\$13,050,058</b>
<b>Expansion Total</b>			<b>\$1,070,263,275</b>	<b>\$1,038,729,745</b>	<b>\$1,073,858,115</b>	<b>\$1,066,689,463</b>
<b>Grand Total</b>			<b>\$1,070,263,275</b>	<b>\$1,038,729,745</b>	<b>\$1,073,858,115</b>	<b>\$1,066,689,463</b>

Medicaid	FY 2024	FY 2025
General Fund	(\$3,395,605)	(\$1,388,515)
Federal Funds	(\$28,050,798)	(\$5,693,521)
<b>TOTAL</b>	<b>(\$31,446,403)</b>	<b>(\$7,082,037)</b>

Projected Change Funded			FY 2024	FY 2025
Expansion	10	1	(\$900,593)	(\$901,356)
		3	(\$8,105,342)	(\$8,112,210)
		<b>10 Total</b>	<b>(\$9,005,935)</b>	<b>(\$9,013,566)</b>
	11	1	(\$2,582,139)	(\$573,774)
		3	(\$20,816,720)	\$1,552,534
	<b>11 Total</b>		<b>(\$23,398,859)</b>	<b>\$978,760</b>
	22	1	\$87,127	\$86,615
		3	\$871,264	\$866,154
	<b>22 Total</b>		<b>(\$31,533,530)</b>	<b>(\$7,168,652)</b>
<b>Medicaid Total</b>			<b>(\$31,533,530)</b>	<b>(\$7,168,652)</b>